

### Health at a Glance 2023 OECD INDICATORS

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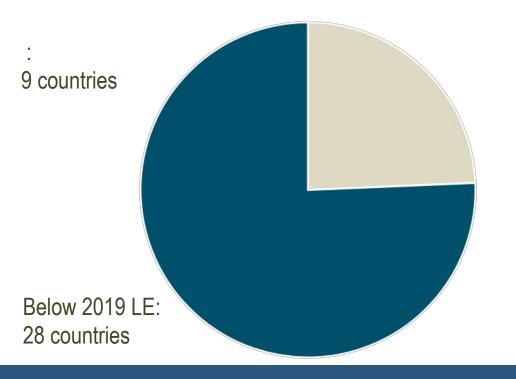
**THCS Annual Conference** 



### Societies have not fully recovered from the pandemic

#### Life expectancy is still below pre-pandemic levels for most OECD countries

Life expectancy, 2019 - 2022 (or latest year)



### Mental ill-health is at least 20% higher than pre-pandemic levels

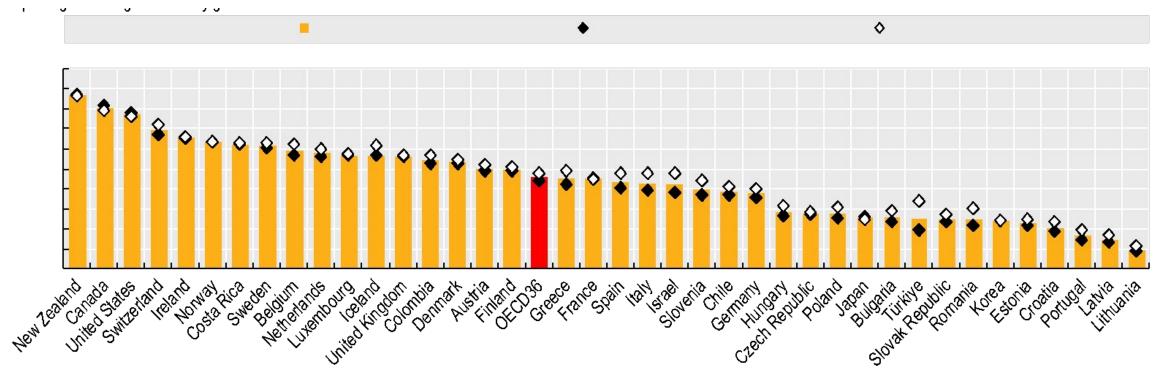
National prevalence estimates of depression or symptoms of depression, %, 2019-22 (or nearest year)





### People live long, but not all age in good health

Adults aged 65 and over rating their own health as good or very good, 2021 (or nearest year)

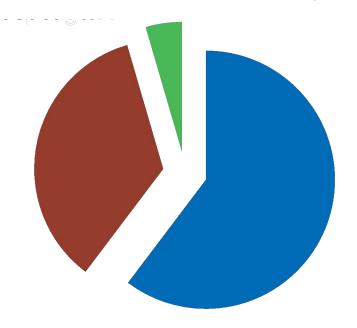


Note: Data for New Zealand, Canada and the United States are biased upwards relative to other countries, and so are not directly comparable. Source: OECD Health Statistics 2023.

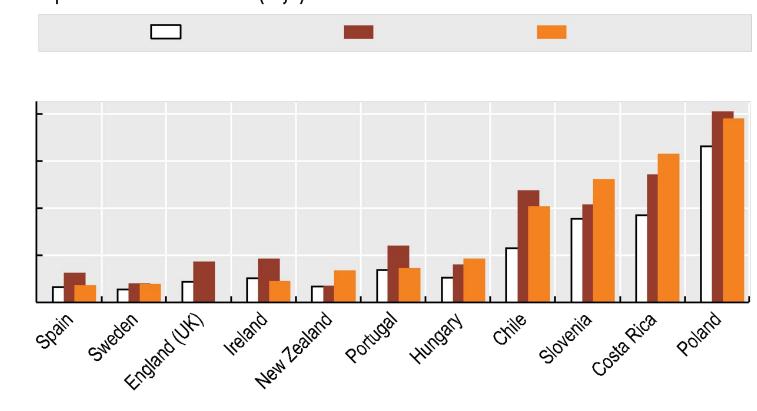


### While overall quality of care is improving, barriers to access persist

Main reported reason for unmet needs for medical care, 2021

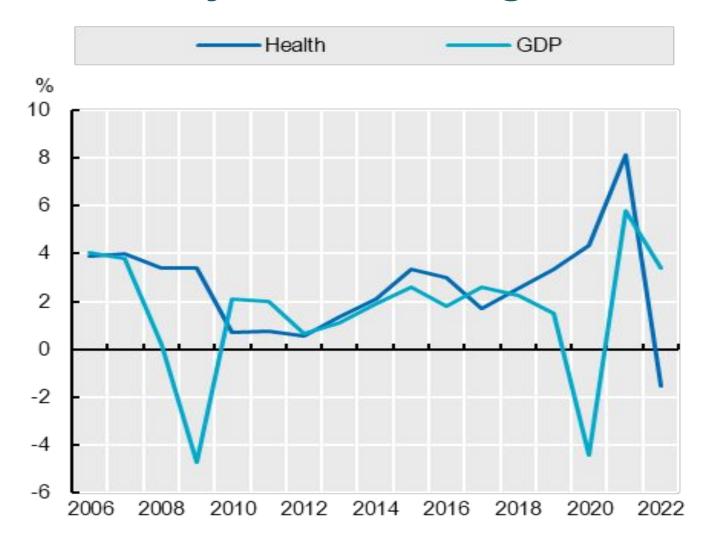


Waiting times for hip replacement, 2019, 2020 and 2022





#### Health systems are again under financial pressure



- Annual real growth in health spending per capita is now contracting
- On average, health expenditure was 9.2% of GDP in 2022, down from 9.7% in 2021, but above the pre-pandemic level of 8.8%



As demand for more and better care grows in a tight fiscal context, health systems need to do better



# Better prevention: Unhealthy lifestyles & poor environment cause millions to die prematurely

 15.9% still smoke daily, though has fallen over time

 Vaping rates low (3.2%), but are increasing in most countries



19% of adults reported heavy episodic drinking

26% of adults are obese, only 40% do sufficient physical activity



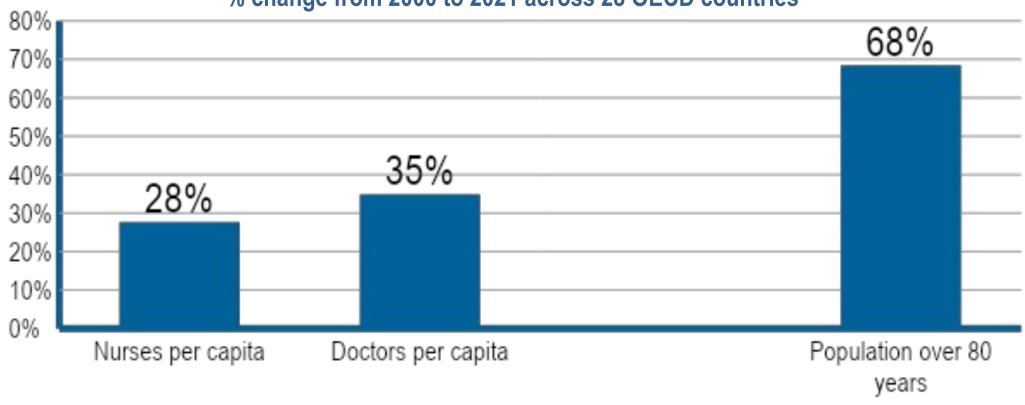


Air pollution causes 29 deaths per 100 000 population



### Stronger workforces: We may not be training enough doctors and nurses to keep pace with ageing

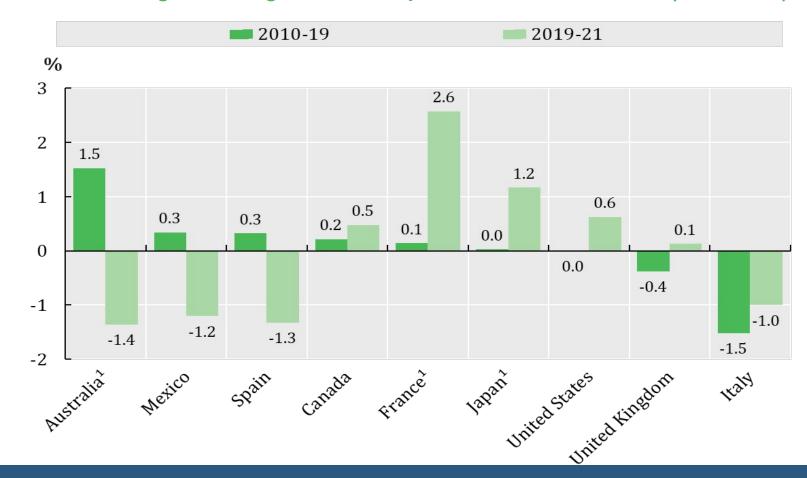
Doctors and nurses per capita and share of population over 80 years, % change from 2000 to 2021 across 28 OECD countries





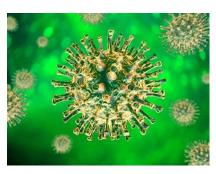
# ... and working conditions need to improve - real wage growth has stagnated in some countries Average annual growth in hospital nurse remuneration (real terms)

**57%** of hospital physicians and nurses perceive staff levels and workspace to be **unsafe** 

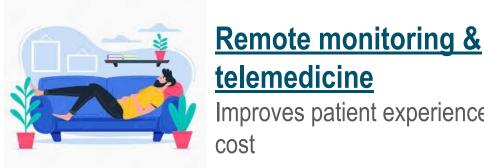




### Digital health and health data have the potential to transform health systems



**Antibiotics for superbugs** Virtually assess 000's of possibilities



telemedicine Improves patient experience & lowers cost



**Digital Emergency Rooms** 

Better throughput can save over \$1000 per patient



**Improved public health** 

Tracking equitable vaccination uptake

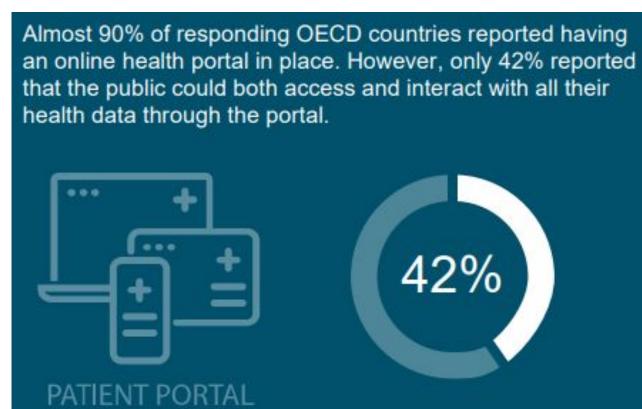


# However, many countries are ill-prepared for a digital health transformation

 Limited patients access to own digital health records



- Wide cross-country variation in ability to
  - Link health datasets
  - Ensure interoperability
  - Establish a comprehensive data governance
  - Align digital health strategy goals





#### **Key priorities for reform:**

- Greater focus on patients and populations: measure what patients need, not what providers do; invest in prevention
- Transform health services: from a focus on acute, single episodes of care, to integration and continuity of care
- Health workforces right numbers, right skills, right places
- Digital transformation of health systems
- Money is getting tight in the aftermath of COVID-19: smart investments needed, cutting waste remains key



#### Towards person-centered integrated care in Italy

Italy is currently undergoing a reform process to strengthen integrated care at the community level.

The project "Towards person-centered integrated care in Italy" funded by the European Commission aims at supporting this reform process, building on international best practices of integrated care systems.



More information here:



Contact:



### Thank you

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